FILED IN MY OFFICE
2ND JUDICIAL DISTRICT COURT
BERNALILLO COUNTY, NM
Katina Watson
CLERK OF THE COURT
01/27/2025 9:16 am
Christopher Waites

STATE OF NEW MEXICO COUNTY OF BERNALILLO SECON COURT

IN THE MATTER OF THE ESTATE OF: ELIZABETH WILLIAMS NAYLOR, Deceased Case Number: D-202-PB-201100653

REQUEST FOR TELEPHONIC HEARING

1. **Assigned Judge:** The Honorable Joshua Andrew Allison

2. Type of Case: Probate

3. **Jury:** Not Applicable

4. Dates of Hearings Presently Set: None

5. Specific Matter(s) to Be Heard Upon This Request:

1. **Petition for Removal of Co-Trustees**: Guy Markley Naylor and Dr. Dale Gunn, due to breaches of fiduciary duty, mismanagement, and concealment of estate assets.

2. **Request for Fiduciary Accounting**: A complete and transparent accounting of all estate transactions, personal property, and financial records from November 24, 2011, to the present.

- 3. **Voidance of the Non-Judicial Settlement Agreement**: Executed in 2022, based on coercion, lack of disclosure, and fiduciary breaches.
- 4. **Appointment of an Independent Trustee**: To oversee the administration, valuation, and equitable distribution of the estate.

- 5. **Request for an Independent Appraisal**: An independent USPAP-certified appraisal of all estate assets, including personal property, as well as an appraisal of items listed as missing or stolen in the February 22, 2023, police report.
- 6. **Restitution for Misappropriated Funds and Missed Income**: Restitution for unaccounted-for funds, the devaluation of the family home, the appraised value of missing or stolen items, and compensation for missed rental income due to the co-trustees' failure to lease the family home from 2011 to 2023.
- 7. **Distribution of Personal Property**: Immediate equitable distribution of all tangible personal property in accordance with the Decedent's Last Will and 2011 Trust, to begin within fifteen (15) days of the completion of the independent appraisal.
- 6. **Estimated Total Time Required:** 1 hour
- 7. **Method of Hearing:** Telephonic (Petitioner resides out of state).
- 8. **Parties Entitled to Notice:** Kurt A. Sommer, attorney for Guy Markley Naylor and Dr. Dale Gunn, and Elizabeth Ann Naylor Owens.

SUBMITTED BY:

/s/ Elizabeth Ann Naylor Owens

Elizabeth Ann Naylor Owens, Petitioner, Pro Se

CERTIFICATE OF SERVICE

I hereby certify that on this **27th** day of **January**, 2025, I mailed or delivered a true and correct copy of the foregoing **Request for Telephonic Hearing** via certified mail to the attorney for Mr. Guy Markley Naylor and Dr. Dale Gunn:

Kurt A. Sommer Sommer, Udall, Hardwick & Jones, P.A. P.O. Box 1984 Santa Fe, NM 87504-1984